

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

JAMES J. MCNULTY,

Plaintiff

v.

GAP, INC.,

Defendant

Civil Action No. 05-11250-NMG

CORPORATE DISCLOSURE STATEMENT

In accordance with Federal Rule of Civil Procedure 7.1 and Local Rule 7.3 of the United States District Court for the District of Massachusetts, Defendant Gap, Inc. submits the following disclosure statement by stating that it does not have a parent corporation and that no publicly held corporation owns 10% or more of its stock.

Respectfully submitted,

GAP, INC.

By its attorneys,

/s/ Joan Ackerstein

Joan Ackerstein, BBO#348220

Amanda S. Rosenfeld, BBO#654101

Jackson Lewis LLP

75 Park Plaza

Boston, MA 02116

(617) 367-0025

Dated: June 21, 2005